#### A Retailer View of Beef Quality

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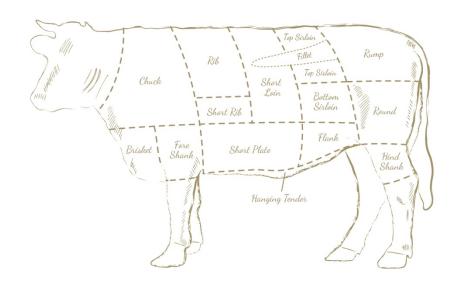








- Introduction to Musgrave & Brands
- Role of Beef in Our Brand
- Quality Factors
- MRPI Approach to Beef
- Beef Quality
- Conclusions





#### Musgrave



With our retail partners we employ more than 35,000 PEOPLE

With an annual turnover of €4.6



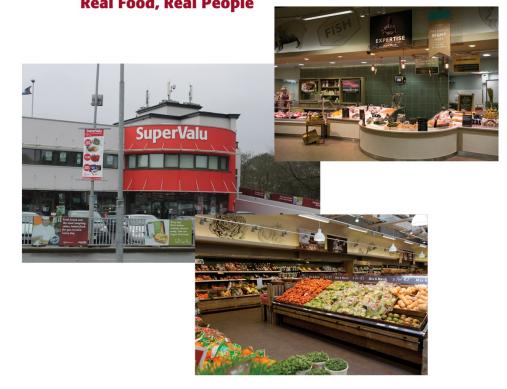






#### MRPI Brands

SuperValu Real Food, Real People









# SuperValu Fresh Category





#### Factors Influencing Quality for Consumer

**Format** 



Eating Quality	Quality Value Relationship
Ad Campaign	Store Staff
Lighting	Reaction of Others
Reassurance of Origin	Previous Taste Experience
Packaging	Appearance on

**Display** 

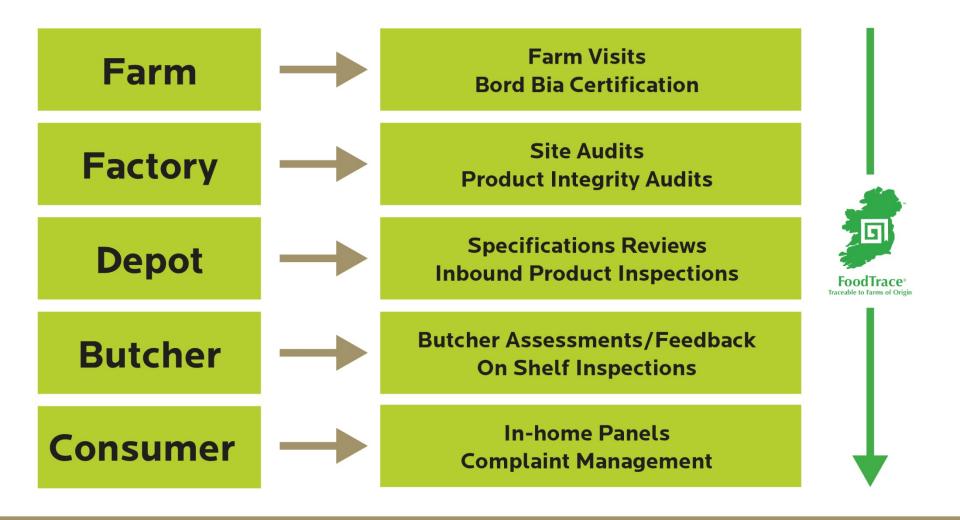


# Keys to Managing Beef Quality





#### How We Manage Beef Quality





# Specific Factors (Musgrave)

**AGE** 

**WEIGHT** 



CONFORMATION

**MATURATION** 

**BREED** 

**FINISHING** 

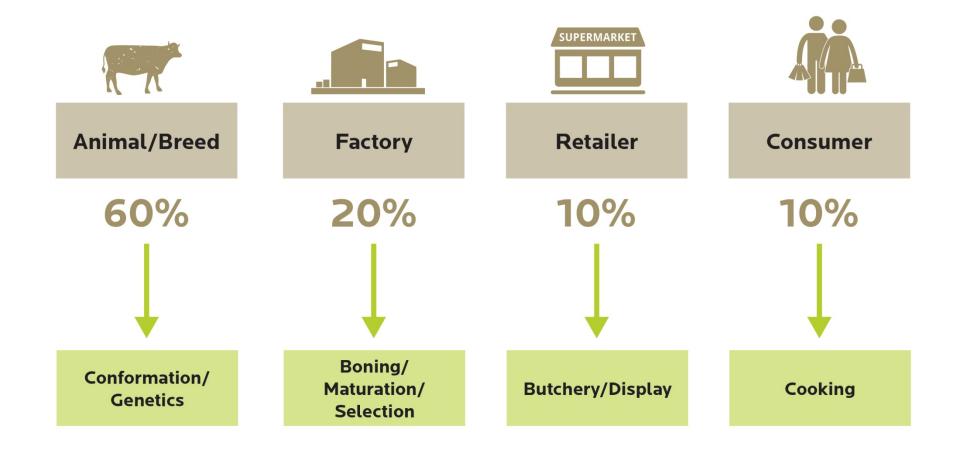


Quality product that meets consumers expectation of quality & price point





# Impact on Quality





# In Summary

Quality is achievable once every link in the supply chain is focused on the end result ...

a satisfied (repeat) consumer.









