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- Quality and the supply chain
- Current issues
- Opportunities to add value
- Future developments



Enhancing Food Quality

AFBI

Food Science

Microbiology, Chemistry, Biochemistry, Sensory,

Genetics ...

Ensuring Food Safety

Quality Assured ISO17025 / ISO9001

CAFRE Loughry Technology

> University of Ulster Human Diet and Health

NI Dairy Industry Commercial Knowledge

Dairy Product Research National Reference Lab For Milk and Milk Products 2008-2018

> Agri-Food and Biosciences Institute

Complementary Expertise in AFBI Hillsborough Dairy Unit Loughgall Grass Breeding Sustainability



"Supporting ... industry innovation across the agri-food and rural sector ..."

EnvironmentFarmingCropsTransportQualityConsumersSoilGrassAnimalsFishProcessingSafetyRegulationWaterFeedPoultryDairyStorageShelf-lifeEconomics

Factors affecting quality and safety

Animal genetics

Composition of grass/diet

Animal health

Hygiene at dairy Milk treatment Product manufacture

Packaging

Distribution and storage

Retail

Consumer

Animal husbandry

Hygiene on farm



- Production, quality and safety
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Current Issues

Going for Growth

- High % for export
 - milk powder, cheese, butter
- Incentives for improvements in milk solids
- Greater uptake of innovation
 - e.g., infant formula products/ingredients

Harvest 2020



GOING FOR

- Removal of quotas and increased production
- Added value potential
 - e.g., nutraceuticals and functional foods
- Irish grass-based milk products

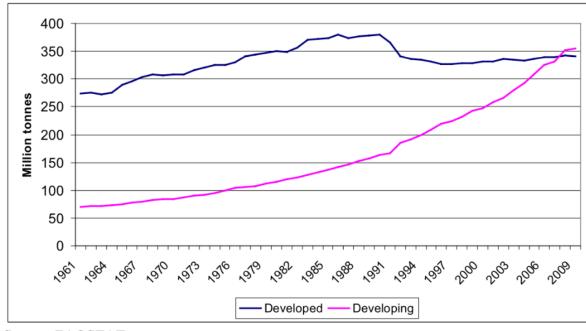


Current Issues

Milk availability - Trends ... (FAO, 2012)

Increased consumption and production in developing world

Figure 11 – World milk production 1961- 2009 (million tonnes)



Milk availability

Trends in production and demand and medium-term outlook

Stefano Gerosa and Jakob Skoet

ESA Working paper No. 12-01

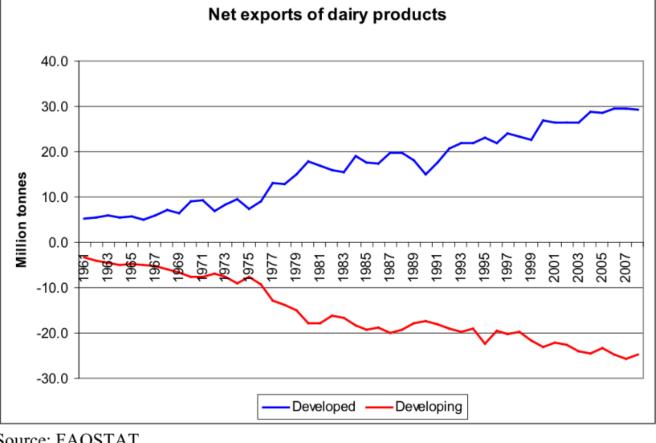
February 2012

Agricultural Development Economics Division Food and Agriculture Organization of the United Nations www.fao.org/economic/esa



Current Issues

Figure 14 - Net exports of dairy products of developed and developing countries.



Source: FAOSTAT

Export trends

Milk availabil

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- Production, quality and safety
- Current issues
- Opportunities to add value
 - Enhancing lipid composition
 - Optimising vitamins
 - Advanced processing
- Future developments



Health Challenges



Fats

- Dairy products and meat are the largest contributors of saturated fat to our diet
- BUT the impact of milk and dairy products on health is under review!
- Drive to provide consumers with healthy products

Vitamins

- Ireland and the UK are two of the largest consumers of milk in the EU
 - This makes milk an important source of protein and calcium but also of other essential nutrients such as iodine and vitamin D

Opportunities to add value Enhancing the fat composition - naturally

Naturally spreadable butter

- Increasing the content of unsaturated fatty acids in milk fat
- Funded by "InvestNI", Dromona Quality Foods, with support from Marks and Spencer, Thompsons, NI farmers





Benefits of organic milk

- Higher content of omega-3 linolenic acid and conjugated linoleic acid (CLA) in organic milk
- Funded by DARD

Healthier Ice Cream

- Ice cream with reduced saturated fat content
- Funded by Unilever



Opportunities to add value Production of omega-3 enriched milk on-farm

Goal

Production of omega-3 enriched milk on-farm for the manufacture of novel dairy products

Initial results & next steps

- Microalgae dietary supplement enhances omega-3 fatty acids in cow's milk
 - o 500 % increase in milk fat DHA content
- Animal feed intake affected
 - Lower supplement concentrations to be investigated
- Yoghurt manufacture with Loughry (CAFRE)

Funded by DARD, 2013-16



Opportunities to add value Reduced fat cheese fortified with omega-3 fatty acids

Outcome

Fortification of cheese milk with long chain omega-3 fatty acid DHA during manufacture

Optimised through choice of supplement and point of addition

Novel approach to choice of starter cultures

Steering group – industry, CAFRE and DARD Production of an acceptable reduced fat cheese that could be labelled as a "source of omega-3"



Funded by DARD, 2011-14, with industry advice and support

Opportunities to add value Healthy cows, healthy milk, healthy consumers

Challenge

- To optimise the nutritional value of milk and dairy products on farm and in the factory
- Lack of information on the nutritional content of NI milk
 Current work
- AFBI-UU Collaboration two PhD studentships



- Potential of cow's milk to increase vitamin D intake in NI consumers
 - CAST studentship with Dairy Council (NI)
- Nutritional aspects of NI milk (iodine and selenium)
 - DARD studentship





Opportunities to add value "Free range" grass fed beef and milk

- Many people are "insufficient" in Vitamin D
- Does milk produced from lowinput, outdoor grazed grass systems provide more vitamin D than milk from housed animals?
- Can we maintain vitamin D levels during indoor production periods?



Research project funded by DARD and LMC (2012-2015)





Opportunities to add value Novel food processing techniques

High pressure processing

- HP rigs for research and pilot commercial work
- Approved preparation facilities for commercial use

Microwave volumetric heating

- Delivers microwave energy evenly into flowing liquids

Effect on safety and quality

- Shelf-life testing
- Challenge testing
- Chemistry
- Sensory quality



Opportunities to add value High pressure inactivation of *Listeria for soft cheeses*



- Soft, mould-ripened cheeses have been implicated in cases of listeriosis
- Cheese prepared from spiked raw milk, always contained *Listeria monocytogenes*
 - None detected in cheese produced from milk that had been pressure-treated

Outcome

- High pressure processing would be suitable as an alternative to pasteurisation for the pre-treatment of milk used for the manufacture of soft cheese.
 - Retains some of the raw milk characteristics of the cheese, but with enhanced microbiological safety

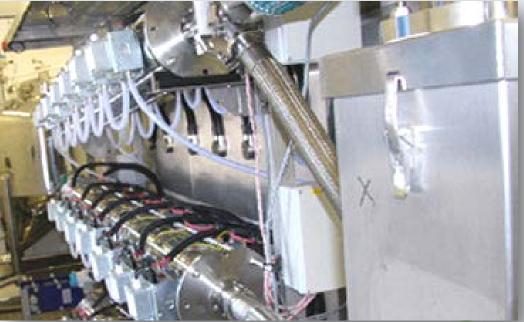


Opportunities to add value Microwave Volumetric Heating

- Unique method of delivering microwave energy evenly and deeply into flowing materials on a continuous basis
- MVH gives microbial inactivation at lower temperatures than conventional heat treatment
- Any pumpable liquid is suitable milk, cream, flavoured milks etc

Potential

- Possible extended shelflife and better flavour
- Research applications to DARD and TSB



- Production, quality and safety
- Current issues
- Adding value
- Future developments



Future Developments

- Health benefits of dairy products
 - Bioactive compounds, high whey protein drinks
 - Genetic variants of beta-casein A1 more easily digested
- Meeting changing consumer needs
 - More health aware, long shelf-life, natural, with good flavour, texture
 - Diversity/choice, yoghurts for men!
- Integrated supply chain
 - More control, improved consistency of product quality
- Export opportunities
 - Technologies for increased shelf-life
 - Milk ingredients for infant formula, for export to developing countries
 - Tailored products e.g., for lactose intolerant countries

Conclusions

- "New" emphasis on milk as a healthy component of the diet
- Increased need for extended shelf-life
- Consumer demands
 - New opportunities
 - New/enhanced products
 - Milk as a "Source of"
 - Making the most of the natural qualities of NI milk
 - Longer shelf-life with good quality



Additional information



National Reference Laboratory

- Participating in EU ring trials of somatic cell counts in milks, and alkaline phosphatase in bovine cheese.
- Undertaking a scoping study to determine a conversion factor for automated bacterial counts in raw milk vs. plate counts.
- These studies will underpin changes in EU regulations.
- Acts to relay information from EURL to official control labs.



Specialist services for the dairy industry

- Microbiological analyses (inc. statutory analyses, ISO 17025)
 - milk, water, food, animal feed, composts/fertilisers.
- Serotyping of Salmonella spp.
- Mycobacterium bovis, Mycobacterium avium subsp paratuberculosis
- Determination of survival of pathogens in food processing and associated environments
- Monitoring contaminants in food and environment (statutory analyses)

Polyaromatic hydrocarbons, polychlorinated biphenyls, heavy metals, radionuclides.

- Production and links to quality
 - what can be done to influence end product?
- Commodity production and core constituents
 - Impact of composition on market requirements
 - Opportunities to influence composition and safety of commodity products
- Opportunities to add value
 - Spreadable butter, move on to more recent examples, , Vit D, folic acid etc (Se, Vit E?)
 - HPP and MVH
 - Newly recognised health benefits of milk Ian Givern
 - Pricing scheme for milk pay on volume or quality
- Must show AFBI's research is critical to help industry and support sustainable growth
- Show X-links to production and sustainability



Future Developments

- Consumer demands are changing
 - American approach health aware, long shelf-life, natural, diversity/choice, yoghurts for men!
 - High quality with flavour, texture
- Long shelf-life
 - Products for export, reduced shopping frequency
- Health benefits of dairy products
 - bioactive compounds, high whey protein drinks
 - Genetic variants of beta-casein A1 more easily digested
- Milk ingredients
 - for infant formula, for export to developing countries, tailored products e.g., for lactose intolerant countries